

INVESTMENT IN REAL PROPERTY

Year purchased or built _____ Purchase price _____ Cost of land _____

ADD: Closing costs

Real Est Tax	\$	VA Fees	\$	\$	Appraisal	\$	\$	Survey/Plotting	\$	\$
Finder's Fee		FHA/VA Points			Credit Report			Trans/Deed Tax		
Attorney's Fees		Title Insurance			Document Prep			Abstr/Title Srch		

Date Refinanced _____ Closing costs _____

Date Refinanced _____ Closing costs _____

LESS: Personal property acquired with purchase _____

Casualty losses previously claimed _____

Insurance reimbursement received _____

Land subdivided or sold from original _____

RECORDS TO KEEP:

Closing papers and receipts for all expenditures

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE

OUTSIDE IMPROVEMENTS	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	TOTAL *
LAWN/GARDEN											
Backhoeing / Grading/Ditching											
Black dirt / Fill / Fertilizer											
Sod / Grass / Seed											
Trees / Shrubs / Plants / Seeds											
Fencing / Gates / Trellises											
Retaining Wall											
Sidewalk / Steps											
Sprinkler System / Pool											
Well / Pump / Piping / Dry Wells											
Patio / Outdoor Barbecue											
Mail Box / Garbage Stand											
Bird Baths / Statuary											
Dog House / Fencing											
Clothes Lines											
Sandbox / Playyard											
Driveway											
Tree Removal											
Boat Dock											
Other											
ADDITIONAL BUILDINGS											
Garage / Workshop											
Electrical for above											
Play House											
Shed / Storage											
Porch / Breezway											
Boat House											
OUTER SIDE OF HOUSE											
Foundation											
Roof / Siding / Insulation											
Gutters / Drains											
Windows/Doors/Screens/Storms											
Chimney											
Pest Proofing											
Lightning Rods											
TV Antenna / Rotor											
ASSESSMENTS											
Streets / Sidewalks											
Water / Sewer											
Ditching											
Other											

(* Use pencil in Total Column so that you can change numbers when making additions.)

